

Date \_\_\_\_\_

**Patient Information (PLEASE PRINT LEGIBLY)**

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ [ ] Male [ ] Female

Address \_\_\_\_\_  
Street Apt # City State Zip Code

Home # (\_\_\_\_\_) \_\_\_\_\_ Work # (\_\_\_\_\_) \_\_\_\_\_

Cell # (\_\_\_\_\_) \_\_\_\_\_ Email Address \_\_\_\_\_

**Marital Status** [ ] Married [ ] Single [ ] Divorced [ ] Widowed [ ] Separated

**Employment Status** [ ] Full Time [ ] Part Time [ ] Retired [ ] Student [ ] Self-Employed [ ] Unemployed

Occupation \_\_\_\_\_ Employer's Name \_\_\_\_\_

How did you hear about our office? \_\_\_\_\_

**Person Responsible for Payment if Other Than Yourself**

Name \_\_\_\_\_ Phone # (\_\_\_\_\_) \_\_\_\_\_

Address \_\_\_\_\_  
Street Apt# City State Zip Code

Relationship [ ] Spouse [ ] Parent [ ] Other \_\_\_\_\_

**Insurance Information**

**Subscriber's Name** \_\_\_\_\_ **Subscriber's Date of Birth** \_\_\_\_\_

*Primary Insurance Card (TO BE PHOTOCOPIED)*

*Secondary/Vision Insurance Card (TO BE PHOTOCOPIED)*

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Phone #: \_\_\_\_\_

**Family History:** Check all that apply

- Blindness     Cataract     Glaucoma     Macular Degeneration     Retinal Detachment
- Arthritis     Cancer     Diabetes     Heart Disease     High Blood Pressure
- Lupus     Sjogren's     Stroke     Thyroid Disease     Other: \_\_\_\_\_

**Social History:**

Do you smoke?     No     Yes     Socially                      Do you drink alcohol?     No     Yes     Socially

**Medical History:** Check all that apply

- Diabetes     Heart Disease     High Blood Pressure     Rheumatoid Arthritis     Glaucoma     Keratoconus
- Cataract     Macular Degeneration     Cancer (Explain below)     Auto Immune Disorder (Specify/Explain below)

**Review of Current Symptoms:**

YES/NO

- \_\_\_ \_\_\_ Loss vision
- \_\_\_ \_\_\_ Fluctuation of vision
- \_\_\_ \_\_\_ Blurred vision/"halos"
- \_\_\_ \_\_\_ Double vision
- \_\_\_ \_\_\_ Dryness
- \_\_\_ \_\_\_ Excess tearing/watering
- \_\_\_ \_\_\_ Redness
- \_\_\_ \_\_\_ Itchy eyes
- \_\_\_ \_\_\_ Burning
- \_\_\_ \_\_\_ Foreign body sensation
- \_\_\_ \_\_\_ Sandy/gritty feeling
- \_\_\_ \_\_\_ Mucous discharge
- \_\_\_ \_\_\_ Flashes/floaters in vision
- \_\_\_ \_\_\_ Eye pain/soreness
- \_\_\_ \_\_\_ Stye/chalazion
- \_\_\_ \_\_\_ Glare/light sensitivity

YES/NO

- \_\_\_ \_\_\_ Scratched Cornea
- \_\_\_ \_\_\_ Infection of eye or lid
- \_\_\_ \_\_\_ Common headache
- \_\_\_ \_\_\_ Migraine headache
- \_\_\_ \_\_\_ Sinus congestion
- \_\_\_ \_\_\_ Dry throat/mouth
- \_\_\_ \_\_\_ Runny nose/nasal drip
- \_\_\_ \_\_\_ Shortness of breath/cough
- \_\_\_ \_\_\_ Asthma/emphysema
- \_\_\_ \_\_\_ Allergy symptoms
- \_\_\_ \_\_\_ Skin rashes/dryness
- \_\_\_ \_\_\_ Muscle/joint pain
- \_\_\_ \_\_\_ Numbness/weakness
- \_\_\_ \_\_\_ Urinary problems
- \_\_\_ \_\_\_ Stomach ulcers
- \_\_\_ \_\_\_ Diarrhea/vomiting

YES/NO

- \_\_\_ \_\_\_ HIV/AIDS
- \_\_\_ \_\_\_ Uveitis
- \_\_\_ \_\_\_ Lupus
- \_\_\_ \_\_\_ Multiple sclerosis
- \_\_\_ \_\_\_ Sjogren's syndrome
- \_\_\_ \_\_\_ Behcet disease
- \_\_\_ \_\_\_ Psoriasis
- \_\_\_ \_\_\_ Reiter's syndrome
- \_\_\_ \_\_\_ Thyroid diseases
- \_\_\_ \_\_\_ Crohn's disease
- \_\_\_ \_\_\_ Ulcerative colitis
- \_\_\_ \_\_\_ Stroke/Paralysis
- \_\_\_ \_\_\_ Cancer
- \_\_\_ \_\_\_ Psychiatric problems
- \_\_\_ \_\_\_ Bleeding disorder
- \_\_\_ \_\_\_ Irregular heart beat

**If YES, please explanation or list any other conditions not specified:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**List all medications / supplements / eye drops:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**List any allergies to medications:** \_\_\_\_\_  
\_\_\_\_\_

**List any major injuries, surgeries, and/or hospitalizations you have had:** \_\_\_\_\_  
\_\_\_\_\_

Are you pregnant and/or nursing?    Yes    No

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor Signature \_\_\_\_\_ Date \_\_\_\_\_

**Eye to Eye Contact**  
**Financial Policy**  
*Important – Please Read Thoroughly*

We at Eye to Eye Contact are committed to providing our patients with the best possible care and services while keeping the costs to you from increasing at an unreasonable rate. We ask your help by understanding and cooperating with our financial policy as is written below.

As a patient/guardian, it is in your best interest to know and understand **your** insurance plan benefits and your financial responsibilities. We must emphasize that as medical providers, **our relationship is with you, not your insurance company.** It is often necessary for **you** to inquire and explore your benefits with your insurance carrier. Due to the fact that we do accept a variety of insurances, it is not possible for us to know all of your plan provisions. Please check with your insurance company to see if we participate with your plan.

If we do participate with your insurance company, all services performed in our office will be submitted to **your PRIMARY carrier only**, unless we have received prior notification of non-covered services. In regards to SECONDARY insurance carriers, **you will be responsible for payment of any charges that are not automatically forwarded by your PRIMARY insurance carrier.** **All copays and deductibles are the patient/guardian's responsibility and will be due at the time of service. We highly recommend you contact your insurance companies for details of your coverage prior to your scheduled appointment in order to avoid any additional charges. ELIGIBILITY VERIFICATION DOES NOT GUARANTEE COVERAGE ONCE A CLAIM IS FILED.** If, for any reason, we are asked to reprocess a claim there will be a **reprocessing fee of \$25.**

If we DO NOT participate with your insurance company, **this means that we will not bill your insurance carrier AND we will not accept payment from them as payment in full for the services performed.** We will provide you with an itemized bill so that you may submit the charges to your insurance company for reimbursement.

While you may have insurance coverage to pay your medical bills, you are ultimately responsible for all charges. You are responsible to notify us of your insurance and to provide the necessary information about your insurance plan; therefore, please have your **MOST CURRENT** insurance card with you at all times, as well as a photo ID such as a driver's license, military ID, or government issued ID.

Not all services are covered in all insurance contracts. If your insurance plan does not cover a service or procedure, you are responsible for payment of these charges. Benefit and coverage rules and policies differ among insurers and even between different plans of the same insurer.

To find out what your insurance plan covers and what your financial obligation may be, call the customer service or member services department of your insurance company (the phone numbers are on your insurance card) prior to your scheduled appointment. Your employer's human resources department may also be a source of information and assistance.

If your insurance company requires a referral and/or prior authorization, contact your primary care physician prior to visiting our office. Failure to obtain such may result in refusal of being seen for your appointment and/or additional charges.

It is your responsibility to know your insurance company's patient responsibilities and procedures. If proper procedures are not followed, you may be liable for full payment of the bill.

\_\_\_\_\_  
Signature of Patient/Guardian

\_\_\_\_\_  
Date

Your signature acknowledges that you have read and agree with the above statements.

# Receipt of Notice of Privacy Policies & Consent Form

Steven M. Berger, OD  
Eye To Eye Contact  
1404 West Chester Pike  
Havertown, PA 19083  
610 853-2001

Patient Name: \_\_\_\_\_

Patient Number: \_\_\_\_\_ Patient Phone Number: \_\_\_\_\_

Patient Address: \_\_\_\_\_

In the course of providing service to you, we create, receive and store health information that identifies you. It is often necessary to use and disclose this health information in order to treat you, to obtain payment for our services and to conduct health care operations involving our office.

The *Notice of Privacy Practices* you have been given describes these uses and disclosures in detail. You are free to refer to this notice at any time before you sign this form. As described in our *Notice of Privacy Practices*, the use and disclosure of your health information for treatment purposes not only includes care and service provided here, but also disclosures of your health information as may be necessary or appropriate for you to receive follow-up care from another health professional. Similarly, the use and disclosure of your health information for purposes of payment includes (1) our submission of your health information to a billing agent or vendor for processing claims or obtaining payment; (2) our submission of claims to third-party payers or insurers for claims review, determination of benefits and payment; (3) our submission of your health information to auditors hired by third-party payers and insurers; and (4) other aspects of payment described in our *Notice of Privacy Practices*. Our *Notice of Privacy Practices* will be updated whenever our privacy practices change. You can get an updated copy here at the office.

When you sign this consent document, you signify that you agree that we can and will use and disclose your health information to treat you, to obtain payment for our services and to perform healthcare operations. You also signify that you have received a copy of our *Notice of Privacy Practices*.

You have the right to ask us to restrict the uses or disclosures made for purposes of treatment, payment or healthcare operations, but as described in our *Notice of Privacy Practices*, we are not obliged to agree to these suggested restrictions. If we do agree, however, the restrictions are binding on us. Our *Notice of Privacy Practices* describes how to ask for a restriction.

**I have read this document and understand it. I consent to the use and disclosure of my health information for purposes of treatment, payment, and healthcare operations. I acknowledge that I have received the *Notice of Privacy Practices* from Eye To Eye Contact.**

\_\_\_\_\_  
Signature Date

If signing as a personal representative of the patient, describe the relationship to the patient and the source of authority to sign this form:

\_\_\_\_\_  
Relationship to Patient Print Name

Source of Authority: \_\_\_\_\_